FORM D

1340649

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

PROCESSED
OCT 0 5 2005 E

FORM D

THOMSON

N NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2002 Estimated average burden hours per form......1



| Name of Offering ( check if this is an amendment and name has changed, and indicate change.) |                                 |  |                 |                        |  |  |  |
|--|---------------------------------|--|-----------------|------------------------|--|--|--|
| FOUR CORNERS SENTINEL FUND, LTD.   |                                 |  |                 |                        |  |  |  |
| Filing Under (Check box(es) that apply):   | ☐ Rule 504                      | Rule 505                               |                 | Section 4              | 1(6) ULOE  |  |  |
| Type of Filing:  | $\boxtimes$                     | New Filing                             |                 | ☐ Amendment            |  |  |  |
|  | A. BASIC I                      | DENTIFICATION                          | DATA            | j."                    | £ 04.3 0005  |  |  |
| 1. Enter the information requested about the   | ssuer                           |  |                 | +,                     | " CC. A 2002   |  |  |
| Name of Issuer ( check if this is an amendm  | ent and name has changed, ar    | nd indicate change.)                   |                 |                        | The same of the sa |  |  |
| FOUR CORNERS SENTINEL FUND, LTD.   |                                 |  |                 |                        | 135 6  |  |  |
| Address of Executive Offices   | (Number and Street,             | , City, State, Zip Co                  | de) Telephone N | Number (Including Area | Code)  |  |  |
| c/o WALKERS SPV LIMITED, P.O. BOX 9  | 8GT, WALKER HOUSE, I            | MARY STREET,                           | ·               | (345) 945-3727         |  |  |  |
| GEORGE TOWN, GRAND CAYMAN, CAY   | MAN ISLANDS, B.W.I.             |  |                 |                        |  |  |  |
| Address of Principal Business Operations (Num<br>(if different from Executive Offices)       | Telephone N                     | Telephone Number (Including Area Code) |                 |                        |  |  |  |
| (if different from Executive Offices)  |                                 |  |                 |                        |  |  |  |
| Brief Description of Business  |                                 |  |                 |                        |  |  |  |
| INVESTMENT IN SECURITIES   |                                 |  |                 |                        |  |  |  |
| Type of Business Organization  |                                 |  |                 |                        |  |  |  |
| □ corporation □  | limited partnership, already fo | ormed                                  |                 | 🛛 other (please        | specify): A Cayman Islands   |  |  |
| □ business trust □   | limited partnership, to be form | ned                                    |                 | Exempted Com           | pany Limited by Shares   |  |  |
|  |                                 | Month                                  | Year            |                        |  |  |  |
| Actual or Estimated Date of Incorporation or Or  | ganization:                     | 12                                     | 2004            | 571 A 1                | □ Patient 4  |  |  |
| Jurisdiction of Incorporation or Organization:   | on for State:                   |  | ☐ Estimated     |                        |  |  |  |
|  | CN for Canada; FN for other     |  |                 |                        | FN   |  |  |

# **GENERAL INSTRUCTIONS**

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must-be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| 2. Enter the in                 | nformation requested for the for   | ollowing:  |   |            |   |  |  |
|---------------------------------|--|--|---|------------|---|--|--|
|                                 | • Each promoter of the issuer, if the issuer has been organized within the past five years;  |  |   |            |   |  |  |
|                                 | <ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul> |  |   |            |   |  |  |
| <ul> <li>Each ge</li> </ul>     | neral and managing partner of  | f partnership issuers.                                     | -   |            |   |  |  |
| Check<br>Box(es) that<br>Apply: | Promoter   | ☐ Beneficial Owner   | ☑ Investment Manager                      | Director   | General Partner                         |  |  |
| FOUR CORNI                      | name first, if individual)<br>ERS CAPITAL MANAGEM  |  |   |            |   |  |  |
|                                 | •  | Street, City, State, Zip Code)<br>310, LOS ANGELES, CA 90  | 071                                       |            |   |  |  |
| Check Boxes that Apply:         | ☐ Promoter   | ☐ Beneficial Owner   | ☑ Executive Officer of Investment Manager | ☑ Director | ☐ Managing Member of<br>General Partner |  |  |
| Full Name (Las<br>McADAMS, M    | name first, if individual) ICHAEL P.   |  |   |            |   |  |  |
|                                 | idence Address (Number and LOWER STREET, SUITE 4   | Street, City, State, Zip Code)<br>310, LOS ANGELES, CA 90  | 071                                       |            |   |  |  |
| Check Boxes that Apply:         | ☐ Promoter   | ☐ Beneficial Owner   |   | ☑ Director | ☐ Managing Member of General Partner    |  |  |
| Full Name (Las BERNSTEIN,       | name first, if individual)   |  |   |            |   |  |  |
|                                 | idence Address (Number and LOWER STREET, SUITE 4   | Street, City, State, Zip Code)<br>1310, LOS ANGELES, CA 90 | 071                                       |            |   |  |  |
| Check Boxes that Apply:         | ☐ Promoter   | ☐ Beneficial Owner   | ☐ Executive Officer of Investment Manager | ☑ Director | ☐ Managing Member of<br>General Partner |  |  |
| Full Name (Las                  | t name first, if individual)  AN   |  |   |            |   |  |  |
|                                 | idence Address (Number and LOWER STREET, SUITE 4   | Street, City, State, Zip Code)<br>4310, LOS ANGELES, CA 90 | 071                                       |            |   |  |  |
| Check Boxes that Apply:         | ☐ Promoter   | ☐ Beneficial Owner   | Executive Officer of Investment Manager   | ☐ Director | ☐ Managing Member of<br>General Partner |  |  |
| Full Name (Las<br>COONEY, AN    | t name first, if individual)  DREW S.  |  |   |            |   |  |  |
|                                 | idence Address (Number and LOWER STREET, SUITE 4   | Street, City, State, Zip Code) 4310, LOS ANGELES, CA 90    | 071                                       |            |   |  |  |
| Check Boxes that Apply:         | ☐ Promoter   | ☐ Beneficial Owner   | ☑ Executive Officer of Investment Manager | Director   | ☐ General and/or Managing Partner       |  |  |
| Full Name (Las                  | t name first, if individual) N G.  |  |   |            |   |  |  |
|                                 |  | Street, City, State, Zip Code) 4310, LOS ANGELES, CA 90    | 071                                       |            |   |  |  |
| Check Boxes<br>that Apply:      | ☐ Promoter   | ☐ Beneficial Owner   | ☐ Executive Officer                       | Director   | ☐ General and/or<br>Managing Partner    |  |  |
| Full Name (Las                  | t name first, if individual)   |  |   |            | <del></del>                             |  |  |
| Business or Re                  | sidence Address (Number and  | Street, City, State, Zip Code)                             |   |            |   |  |  |
| Check<br>Box(es) that<br>Apply: | ☐ Promoter   | ☐ Beneficial Owner   | ☐ Executive Officer                       | Director   | ☐ General and/or<br>Managing Partner    |  |  |
|                                 | t name first, if individual)   |  |   |            | 17 / 19/1.                              |  |  |
| Business or Re                  | sidence Address (Number and  | d Street, City, State, Zip Code)                           |   |            |   |  |  |

A. BASIC IDENTIFICATION DATA

|  | B. INFORMATION ABOUT OFFERING  |                        |                             |                              |                            |                                |                               |             |   |                |  |              |  |
|--|--|------------------------|-----------------------------|------------------------------|----------------------------|--------------------------------|-------------------------------|-------------|---|----------------|--|--------------|--|
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? |  |                        |                             |                              |                            |                                | Yes No                        | ) <u>X</u>  |   |                |  |              |  |
| 2.   | 2. What is the minimum investment that will be accepted from any individual? |                        |                             |                              |                            |                                |                               |             |   | •••••          | \$ 2,500,000<br>(General Partner has<br>discretion to accept less) |              |  |
| 3.   | Does the offering permit joint ownership of a single unit?                   |                        |                             |                              |                            |                                |                               |             |   |                |  |              |  |
| 4.   | solicitation<br>registered   | of purchase            | ers in conne<br>and/or with | ction with s<br>a state or s | ales of sectates, list the | urities in the<br>e name of th | e offering.<br>ne broker or o | If a person | to be listed i                          | s an associate | d person or  | agent of a b | muneration for<br>proker or dealer<br>ersons of such a |
| Ful  | l Name (Las  | t name first,          | if individual)              | )                            |                            |                                |                               |             |   | <del></del>    |  |              |  |
| M  | ichael Lev   | verone                 |                             |                              |                            |                                |                               |             |   |                |  |              |  |
| Bus  | siness or Res  | sidence Addr           | ess (Number                 | and Street,                  | City, State,               | Zip Code)                      |                               |             |   |                |  |              |  |
| 54   | 6 Fifth A  | venue, 14 <sup>t</sup> | <sup>h</sup> Floor, N       | ew York,                     | New Yo                     | rk 10036                       | 5                             |             |   |                |  |              |  |
| Na   | ne of Assoc  | iated Broker           | or Dealer                   |                              |                            |                                |                               |             |   |                |  |              |  |
| Н  | dge Fund   | l Capital l            | Partners,                   | LLC                          |                            |                                |                               |             |   |                |  |              |  |
| Sta  | tes in Which   | Person Liste           | ed Has Solici               | ted or Inten                 | ds to Solicit              | Purchasers                     |                               |             |   |                |  |              |  |
| (Cł  | ieck "All Sta  | ites" or check         | cindividual :               | States)                      |                            |                                |                               |             | *************************************** |                |  |              | All States   |
| [Al  | -]   | [AK]                   | [AZ]                        | [AR]                         | [CA]                       | [CO]                           | [CT]                          | [DE]        | [DC]                                    | [FL]           | [GA]   | [HI]         | [ID]   |
|  | i  | [IN]                   | [IA]                        | [KS]                         | [KY]                       | [LA]                           | [ME]                          | [MD]        | [MA]                                    | [MI]           | [MN]   | [MS]         | [MO]   |
| [M   | Γ]   | [NE]                   | [NV]                        | [NH]                         | [NJ]                       | [NM]                           | [NY]                          | [NC]        | [ND]                                    | [OH]           | (OK)   | [OR]         | [PA]   |
| ĮRI  | 1  | [SC]                   | [SD]                        | [TN]                         | [TX]                       | [UT]                           | [VT]                          | [VA]        | [VA]                                    | [WV]           | [WI]   | [WY]         | [PR]   |
| Ful  | l Name (Las  | t name first,          | if individual               | )                            |                            |                                |                               |             |   |                |  |              |  |
|  | ian Grov   |                        |                             |                              |                            |                                |                               |             | ****                                    |                |  |              |  |
|  |  | sidence Addr           | ,                           |                              | •                          | -                              |                               |             |   |                |  |              |  |
|  |  | venue, 14 <sup>t</sup> |                             | lew York                     | New Yo                     | rk 1003                        | 6                             |             |   |                |  |              |  |
| Na   | me of Assoc  | iated Broker           | or Dealer                   |                              |                            |                                |                               |             |   |                |  |              |  |
|  | -  | d Capital              |                             |                              |                            |                                |                               |             |   |                |  |              |  |
|  |  | Person List            |                             |                              |                            |                                |                               |             |   |                |  |              |  |
| (Cl  | neck "All Sta  | ates" or check         | k individual                | States)                      |                            | •••••••                        |                               |             | ••••••••                                | ••••••         | ••••••   | •••••••      | All States   |
| [A]  | L]   | [AK]                   | [AZ]                        | [AR]                         | [CA]                       | [CO]                           | [CT]                          | [DE]        | [DC]                                    | [FL]           | [GA]   | [HI]         | [ID]   |
| ΙIL  | }  | [IN]                   | [IA]                        | [KS]                         | [KY]                       | [LA]                           | [ME]                          | [MD]        | [MA]                                    | [MI]           | [MN]   | [MS]         | [MO]   |
| ĮΜ   | TJ   | [NE]                   | [NV]                        | [NH]                         | [NJ]                       | [NM]                           | [NY]                          | [NC]        | [ND]                                    | [OH]           | [OK]   | [OR]         | [PA]   |
| [R]  |  | [SC]                   | [SD]                        | [TN]                         | [TX]                       | [UT]                           | [VT]                          | [VA]        | [VA]                                    | [WV]           | [WI]   | [WY]         | [PR]   |
| Ful  | ll Name (Las   | st name first,         | if individual               | )                            |                            |                                |                               |             |   |                |  |              |  |
| Bu   | siness or Re   | sidence Addi           | ress (Number                | r and Street,                | City, State,               | Zip Code)                      |                               |             |   |                |  |              | - wester   |
|  |  | ciated Broker          |                             |                              |                            |                                |                               |             |   |                |  |              |  |
|  |  | h Person List          |                             |                              |                            |                                |                               |             |   |                |  |              | _  |
|  |  | ates" or chec          |                             | •                            |                            |                                |                               |             |   |                | •••••••  | •            | All States   |
| ļΑ   |  | [AK]                   | (AZ)                        | [AR]                         | [CA]                       | [CO]                           | [CT]                          | [DE]        | [DC]                                    | [FL]           | [GA]   | [HI]         | [ID]   |
| [II  |  | [IN]                   | [IA]                        | [KS]                         | [KY]                       | [LA]                           | [ME]                          | [MD]        | [MA]                                    | [MI]           | [MN]   | [MS]         | [MO]   |
| [M   |  | [NE]                   | [NV]                        | [NH]                         | [NJ]                       | [NM]                           | [NY]                          | [NC]        | [ND]                                    | [OH]           | [OK]   | [OR]         | [PA]   |
| IR   | n  | ISCI                   | ICDI                        | ITNI                         | ITXI                       | HITL                           | IVTI                          | (VA)        | IVAl                                    | IWVI           | IWII   | IWV1         | (PR)   |

| C. OFFERING PRICE, NUMBER OF I   | NVESTORS, EXPENSES AND                 | USE O                  | F PROCEEDS            |              |  |
|--|--|------------------------|-----------------------|--------------|--|
| <ul> <li>b. Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted</li> </ul>  |  | More than 6,500,000    |                       |              |  |
| 5. Indicate below the amount of the adjusted gross proceeds to the issuer us If the amount for any purpose is not known, furnish an estimate and cl payments listed must equal the adjusted gross proceeds to the issuer set for | neck the box to the left of the es     | stimate.<br>tion 4.b a | The total of the      |              | Payment To   |
|  |  | Directo                | ors, & Affiliates     |              | Others   |
| Salaries and fees  |  | <b>□</b> \$            | -0                    | □ s          | -0-  |
| Purchase of real estate  |  | □ \$                   | -0-                   | □ \$         | -0-  |
| Purchase, rental or leasing and installation of machinery and equipment  |  | □ \$                   | -0                    | □ \$         | 0-   |
| Construction or leasing of plant buildings and facilities  |  | □ \$                   | -0                    | □ \$         | -0-  |
| Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger).   |  | □ \$                   | -0-                   | □ \$         | -0-  |
| Repayment of indebtedness  |  | □ s                    | -0-                   | □ \$         | -0-  |
| Working capital  | ······································ | ⊠                      | More than \$6,500,000 | □ \$ <u></u> | -0-  |
| Other (specify):   |  |                        | -0-                   | Пs           | -0-  |
| Column Totals  |  | □ Ψ                    | More than             | □ \$<br>□ \$ | -0-  |
|  |  | ፟                      | \$6,500,000           | □ Ψ          | <u> </u>   |
| Total Payments Listed (column totals added)  |  | ⊠                      | More than \$6,500,000 |              |  |
|  |  |                        |                       |              |  |
| D. FED.  | ERAL SIGNATURE                         |                        |                       |              |  |
| The issuer had duly caused this notice to be signed by the undersigned duly a an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.    |  |                        |                       |              |  |
| Issuer (Print or Type)   | Signature 0                            |                        |                       | Date         |  |
| FOUR CORNERS SENTINEL FUND, LTD.   | CHU                                    | <b>&gt;</b> ~          |                       |              | 2/12/05  |
| Name of Signer (Print or Type)   | Title of Signer (Print or Type)        |                        |                       |              | - <del>- '                                  </del> |
| MICHAEL P. McADAMS   | DIRECTOR                               |                        |                       |              |  |

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

|   | E. STATE SIGNATURE   |                   |        |  |  |  |  |
|---|--|-------------------|--------|--|--|--|--|
| 1.  | 1. Is any party described in 17 CFR 230.252 presently subject to any of the disqualification provisions of such rule?  |                   |        |  |  |  |  |
|   | See Appendix, Column 5, fo   | r state response. |        |  |  |  |  |
| 2.  | 2. The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.   |                   |        |  |  |  |  |
| 3.  | The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.  |                   |        |  |  |  |  |
| 4.  | I. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. |                   |        |  |  |  |  |
| The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. |  |                   |        |  |  |  |  |
| Issu  | uer (Print or Type) Signatu  |                   | Date   |  |  |  |  |
| FC  | OUR CORNERS SENTINEL FUND, LTD.  | t Killing         | aligot |  |  |  |  |
| Na  | ime (Print or Type) Title (Print or Type)  | int or Type)      |        |  |  |  |  |
| $\mathbf{M}$  | MICHAEL P. McADAMS DIRECTOR  |                   |        |  |  |  |  |

# Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.